

NORTH COAST BUSINESS LENDING, LLC. PERSONAL FINANCIAL STATEMENT

Individual Information

Name	
Address	
City, State, ZIP	
Social Security Number	
Date of Birth	
Position or Occupation	
Business Name	
Business Address	
Email Address	
Length at Present Address	
Length of Employment	
Home Number	
Business Number	
Email Address	

Other Party Information

Name	
Address	
City, State, ZIP	
Social Security Number	
Date of Birth	
Position or Occupation	
Business Name	
Business Address	
Length at Present Address	
Length of Employment	
Telephone Number	
Business Number	
Email Address	

Have (either of) you or any firm in which you were a majority owner ever declared bankruptcy, or settled any debts for less than the amount owed? If yes, please provide details. Yes No

Are (either of) you a defendant in any suit or legal action? Yes No

Are you subject to any unsatisfied judgments or tax liens? Yes No

When, if ever, have (either of) you been audited by the IRS? Yes No

Statement of Financial Condition as of ____/____/____

ASSETS

Cash, Checking, Savings, CD's	
Marketable Securities	
Retirement Accounts	
Residence	
Other Real Estate Owned	
Autos	
Equipment	
Business Assets	
Personal Property	
TOTAL ASSETS	

LIABILITIES

Credit Card Debt	
Amounts Payable to Others	
Auto Loans	
Other Installment Loans	
Residential Mortgage	
Other Real Estate Debt	
Other Business Debt	
TOTAL LIABILITIES	
NET WORTH	
TOTAL LIABILITIES & NET WORTH	

Do you have any contingent liabilities as endorser, co-maker, or guarantor? Yes No

On leases or contracts? Yes No

Involvement in pending legal actions? Yes No

Contested income tax liens? Yes No

Other special debt or circumstances? Yes No

How do you expect this year's tax income to compare to the most recently filed year? _____

The information contained in this statement is provided to induce you to extend or to continue the extension of credit to the undersigned or to others upon the guaranty of the undersigned. The undersigned acknowledges and understands that you are relying on the information provided herein in deciding to grant or continue credit or to accept a guaranty thereof. Each of the undersigned represents, warrants, and certifies that (1) the information provided herein is true, correct, and complete and gives a correct and complete showing of the financial condition of the undersigned (2) the undersigned has no liabilities direct, indirect, or contingent except as set forth in this statement, and (3) legal and equitable title to all assets listed herein is in the undersigned's sole name, except as may be herein and otherwise noted. Each of the undersigned agrees to notify you immediately and in writing of any change in name, address, or employment, and of any material adverse change (1) in any of the information contained in this statement or (2) in the financial condition of any of the undersigned to perform its (or their) obligations to you. In the absence of such notice or a new and full written statement, this should be considered as a continuing statement and substantially including the undersigned granting permission for release of all current and historical global tax data as requested by North Coast Business Lending, so as to determine the credit-worthiness of the undersigned. The undersigned hereby authorizes all personnel of whom you make such inquires to respond thereto in full. Each of the undersigned authorizes you to answer questions about your credit experience with the undersigned. By completing and submitting this form in any format, including electronic/email, the party(ies) specified agree that the submission of the form is synonymous and equal to a legally signed and executed document.

Signature (Individual) _____

Signature (other party) _____